



Integra Schools CPD Online CPD Leader User Guide

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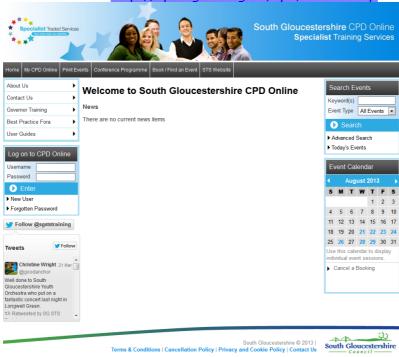
PLEASE NOTE THAT TO BECOME A CPD LEADER USER YOU NEED TO SET UP A STANDARD USER ACCOUNT AND THEN MAKE A REQUEST TO STS TRAINING TO BE UPGRADED TO CPD LEADER - PLEASE EMAIL STSTRAINING@SOUTHGLOS.GOV.UK





Access the Site

1. To access the site visit: http://cpd.sgsts.org.uk/cpd/default.asp



On the left hand side of the page is a logon box, type in your username and password into the 'Log on to CPD Online' box and then either press enter on your keyboard or select 'Enter' on the page.



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Managing your account in 'My CPD Online'

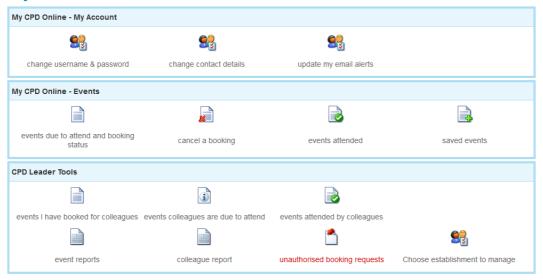
1. When you are logged in you will have access to 'My CPD Online' within the top menu tabs. This is where you can manage your account and track event bookings you and your colleague have made.







My CPD Online



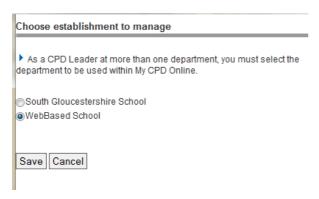
- 2. Within 'My CPD Online' you can:
 - Change contact details, username/password details
 - Update event email alert preferences
 - Track booking statuses for bookings you have made
 - Cancel bookings you have made
 - View all events booked for colleagues
 - View events colleagues are due to attend
 - View events colleagues have attended
 - View and print event reports
 - Authorise booking requests
- 3. If you are a CPD Leader at more than one establishment, you will see a link for 'Choose establishment to manage' which allows you to select which establishment you would like to manage.



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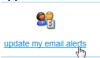
4. To change your username and/or password click 'change username & password' in 'My CPD Online'



5. To change your contact details click on the 'change contact details' link. This will take you to the change contact details page; fill in your details and click 'Submit' to update your contact details.



6. To update your email alerts click on the 'update your email alerts' link. This will take you to the update profile page where you can select whether to receive event alert emails and for which types of event.



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Authorising event bookings in 'My CPD Online'

If your establishment requires bookings to be authorised, it is your responsibility as a CPD Leader to authorise the booking requests of colleagues at your establishment.

When a colleague requests a place on an event you will receive an email to notify you of the request. You can authorise or decline the request by clicking on the appropriate links in the email or by managing requests via 'My CPD Online'.

- 1. If you are a CPD Contact at more than one establishment/department you can select which department to manage by clicking 'choose establishment to manage'
- 2. To authorise or decline a booking request, go to 'My CPD Online' and select 'unauthorised booking requests.'

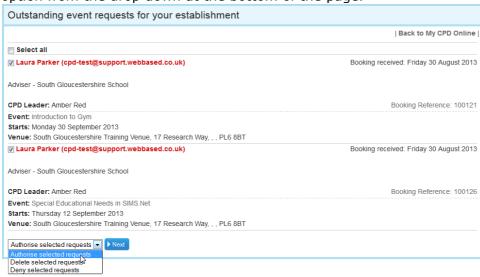


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- 3. This will list all of the unauthorised bookings for your establishment.
- 4. Tick the box next to the booking you would like to authorise / deny and select the relevant option from the drop down at the bottom of the page.



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Events booked for Colleagues

1. To view the events that you have booked on behalf of your staff, go to 'My CPD Online' and select 'events I have booked for colleagues.'



2. This will display a list your colleagues and the events that you have booked them onto.



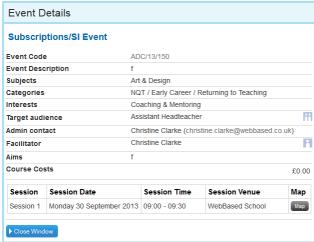
3. Click on 'Show details' to view the full event details.

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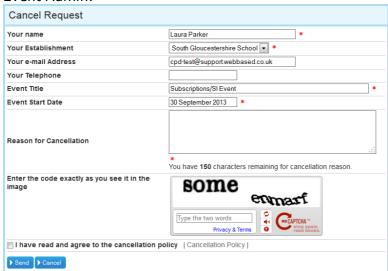




4. This will open a pop-up box containing the full event details.



- 5. To cancel a booking that you have made for a colleague, click on 'Cancel booking.'
- 6. You will be prompted to provide a cancellation reason and this information will be sent to the Event Admin.



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Events Colleagues are due to attend

1. To view the upcoming events for staff at your establishment, go to 'My CPD Online' and select 'events colleagues are due to attend.'

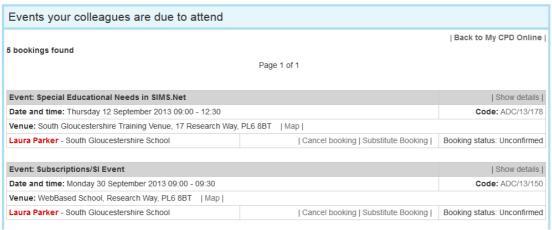


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2. This will list the events that your colleagues are due to attend, with your colleague names listed below each event.



- 3. For full details of the event, click on the 'Show details' link on the right hand side.
- 4. To cancel a booking, click on 'Cancel booking' link.
- 5. You will be prompted to enter a cancellation reason. The request will be sent to the System Administrator to approve the cancellation.

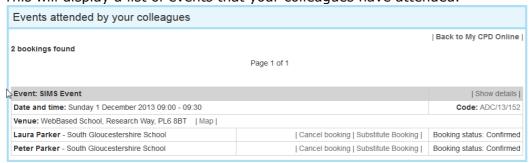
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Events attended by Colleagues

1. To view the events that colleagues at your establishment have attended, go to 'My CPD Online' and select 'events attended by colleagues.'



2. This will display a list of events that your colleagues have attended.



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Making a booking on behalf of a Colleague

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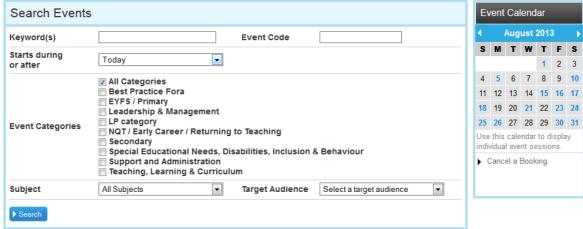




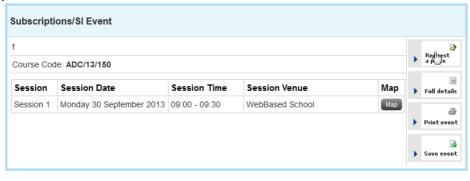
1. Click on 'Book / Find an Event' from the top menu.



2. This will take you to the Search Events page where you can select your search criteria and click on the 'Search' button to view the available events.



- 3. Alternatively, if you know the date of the event you are looking for, you can click on that date in the event calendar and you will be shown all of the events on that day.
- 4. When you have found an event that you would like to request a place on, select 'Request a place.'

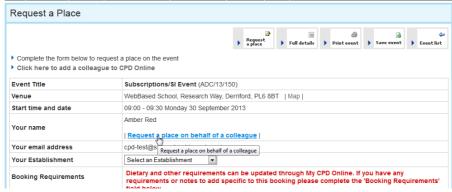


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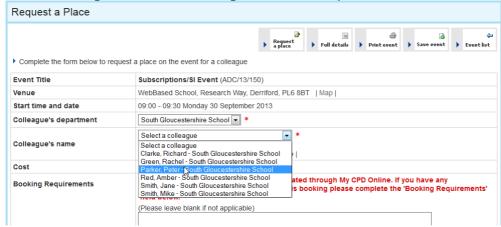




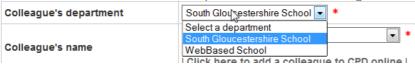
5. Click on the 'Request a place on behalf of a colleague' link.



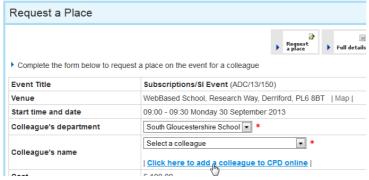
6. Select a colleague from the 'Colleague's name' drop down list.



7. Please note: if you are a CPD Leader for more than one etablishment, you will need to select the relevant establishment before you can select a colleague.



8. If the colleague does not already have an account on the site, you can create one for them by clicking on 'Click here to add a colleague to CPD Online.'

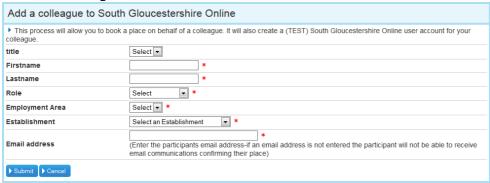


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9. Enter the colleague's details and click on 'Submit.'



- 10. You will then be taken back to the request a place page where the newly added staff member will now be shown in the 'Colleague's name' drop down list. The staff member will receive an email to confirm that a user account has been created for them, with their login details.
- 11. You can select who you wish to receive email messages regarding the event by choosing 'Me' or 'Colleague' or both.



- 12. Agree to the Terms and Conditions and click on 'Submit.'
- 13. The following confirmation message will be displayed.



14. You can follow the progress of this booking by going to 'My CPD Online' and selecting the 'events I have booked for colleagues' link.

CPD Leader Reports

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You can run event and colleague reports within the My CPD Online page.

To view colleague event attendance, click on 'event reports' in the CPD Leader Tools section.



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2. Select your report criteria and click on 'Submit.'

CPD Leader Rep	orts	
	Back to My CPD Onlin	9
Report	Event Attendance History	
LA	South Gloucestershire	
Establishment	South Gloucestershire School	
Date range	January 2013 to October 2013 v	
Establishment South Gloucestershire School		
Target Audience	Adviser / Consultant Assistant Headteacher Bursar / Business Manager Community Coach Deputy Headteacher Early Career Teacher	
Order results by	Participant name	
	▶ Submit	

3. The results will be shown as per the example below.



4. To view events attended and not attended per colleague, select the 'colleague report' link from 'My CPD Online.'

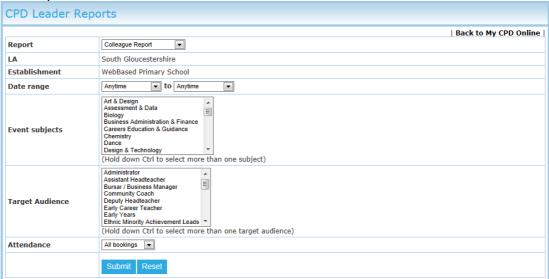


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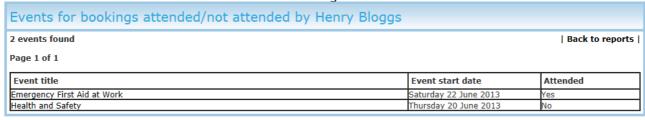
5. Select your search criteria and click on 'Submit.'



6. The results will be shown on screen and can be downloaded into Excel format



7. Click 'Show Details' to view the individual colleague's event attendance details.

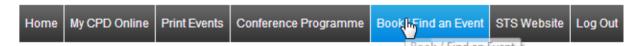


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Workshops

Adding a Booking to an Event as a User (Selecting Workshops)

1. Click on 'Book/Find an Event' on the top tabs, then search for the event you want using the filters at the top.

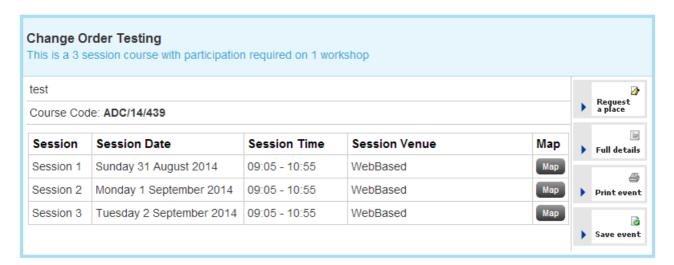


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2. Once you have found the event you want click 'Request a place' on the right hand side.



- 3. This will take you to the 'Request a Place' page as normal, fill this out and then click submit.
- 4. Then it will take you to the 'Workshops' page, here you can book yourself onto the workshop(s) that you want to do for the event, and the time slot in which you want to do each workshop.

	ange Order Testing (ADC/14/439) •legate Instructions: Please select one timesl	ot for each workshop. At least	1 workshop must be selecte
Workshop 1	Sunday 31 August 2014	Time Slots	09:05 - 10:00
Title	tests		10:05 - 10:30
Description	tests		10:35 - 11:00
Facilitator	Lindsay Alden		
Workshop 2	Monday 1 September 2014	Time Slots	□ 09:05 - 10:00
Title	test		1 0:05 - 10:30
Description	test		10:35 - 11:00
Facilitator	Lindsay Alden		
Workshop 3	Tuesday 2 September 2014	Time Slots	□ 09:05 - 10:00
Title	tetsts		
Description	test		
Facilitator	Lindsay Alden		_

5. Once you have picked the workshop(s) you are going to do for the event click 'Finish'. This will complete the request and will be either declined or authorised by an Administrator.

View and Change Workshop Choices as a User

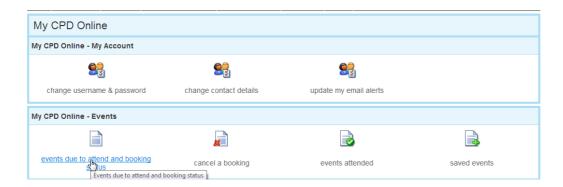
1. To view and change workshop choices on an event as a user go into your 'My CPD Online'

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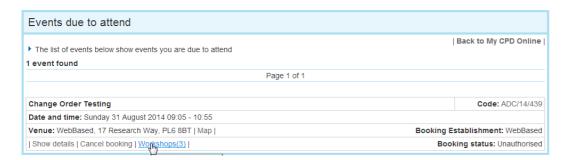




section and then click on 'events due to attend and booking status'.



2. Next click the button 'Workshops' at the bottom.



3. This will take you to the 'Workshops' page and will show the workshops that you picked for that event and the time slots you picked. To change workshops or time slots, remove the existing time slot entries, then click on the tickbox that you want.





Change Order Testing (ADC/14/439) Delegate Instructions: Please select one timeslot for each workshop. At least 1 workshop must be selected.						
Workshop 1	Sunday 31 August 2014	Time Slots	⊘ 09:05 - 10:00			
Title	tests		10:05 - 10:30			
Description	tests		10:35 - 11:00			
Facilitator	Lindsay Alden					
Workshop 2	Monday 1 September 2014	Time Slots	09:05 - 10:00			
Title	test		10:05 - 10:30			
Description	test		10:35 - 11:00			
Facilitator	Lindsay Alden					
Workshop 3	Tuesday 2 September 2014	Time Slots	09:05 - 10:00			
Title	tetsts		10:05 - 10:30			
Description	test					
Facilitator	Lindsay Alden					

4. Once you have completed any changes that you wanted to make click the finish button at the bottom.

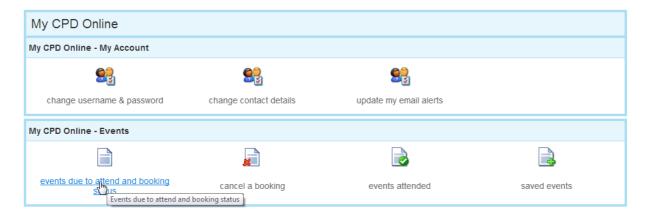
Deleting Workshop Bookings as a User

1. To delete workshops that you are due to attend as a user go into your 'My CPD Online' section, then click on the 'events due to attend and booking status' button.

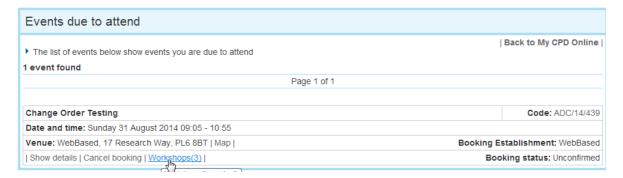
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2. Then click on the button 'Workshops' underneath the event.



3. This takes you to the 'Workshops' page, here you can delete workshops that you do not want to attend anymore by clicking on tickboxes that are already ticked this means you have no ticks in any of the timeslots for a workshop. This means you are not attending that workshop. Once you have compledted any changes click finish.

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	ange Order Testing (ADC/14/439) legate Instructions: Please select one times	lot for each workshop. At least 1	workshop must be selected.	
Workshop 1	Sunday 31 August 2014	Time Slots	3 09:05 - 10:00	
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Facilitator	Lindsay Alden			
Workshop 3	Tuesday 2 September 2014	Time Slots	© 09:05 - 10:00	
Title	tetsts			
Description	test		□ 10:35 - 11:00	
Facilitator	Lindsay Alden			